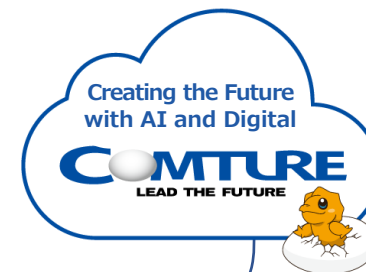


# Supplementary Materials for 3Q FY3/26 Financial Results



February 6, 2026  
COMTURE CORPORATION

# Financial Highlights

|                               |                       | FY3/2024 |        |        |        |           |           |           | FY3/2025 |        |        |       |           |           |           | FY3/2026 |        |         |           |           |
|-------------------------------|-----------------------|----------|--------|--------|--------|-----------|-----------|-----------|----------|--------|--------|-------|-----------|-----------|-----------|----------|--------|---------|-----------|-----------|
|                               |                       | 1Q       | 2Q     | 3Q     | 4Q     | 2Q(total) | 3Q(total) | 4Q(total) | 1Q       | 2Q     | 3Q     | 4Q    | 2Q(total) | 3Q(total) | 4Q(total) | 1Q       | 2Q     | 3Q      | 2Q(total) | 3Q(total) |
| Net sales                     | (millions of yen)     | 8,098    | 8,662  | 8,548  | 8,874  | 16,761    | 25,310    | 34,185    | 8,753    | 9,041  | 9,068  | 9,478 | 17,794    | 26,863    | 36,341    | 8,957    | 9,695  | 9,388   | 18,652    | 28,041    |
| YoY                           |                       | +18.1%   | +20.5% | +16.8% | +15.4% | +19.3%    | +18.5%    | +17.7%    | +8.1%    | +4.4%  | +6.1%  | +6.8% | +6.2%     | +6.1%     | +6.3%     | +2.3%    | +7.2%  | +3.5%   | +4.8%     | +4.4%     |
| Gross profit                  | (millions of yen)     | 1,798    | 1,871  | 2,056  | 2,125  | 3,670     | 5,726     | 7,852     | 1,880    | 2,031  | 2,053  | 2,271 | 3,911     | 5,964     | 8,235     | 1,862    | 2,011  | 1,905   | 3,873     | 5,779     |
| Gross margin                  |                       | 22.2%    | 21.6%  | 24.1%  | 24.0%  | 21.9%     | 22.6%     | 23.0%     | 21.5%    | 22.5%  | 22.6%  | 24.0% | 22.0%     | 22.2%     | 22.7%     | 20.8%    | 20.7%  | 20.3%   | 20.8%     | 20.6%     |
| YoY                           |                       | +23.1%   | +10.4% | +19.9% | +16.5% | +16.3%    | +17.5%    | +17.3%    | +4.5%    | +8.6%  | (0.2%) | +6.8% | +6.6%     | +4.2%     | +4.9%     | (0.9%)   | (1.0%) | (7.2%)  | (1.0%)    | (3.1%)    |
| Operating income              | (millions of yen)     | 860      | 1,089  | 1,312  | 1,337  | 1,950     | 3,262     | 4,600     | 795      | 1,188  | 1,253  | 1,393 | 1,983     | 3,237     | 4,630     | 867      | 1,209  | 1,090   | 2,077     | 3,167     |
| Operating margin              |                       | 10.6%    | 12.6%  | 15.3%  | 15.1%  | 11.6%     | 12.9%     | 13.5%     | 9.1%     | 13.1%  | 13.8%  | 14.7% | 11.1%     | 12.1%     | 12.7%     | 9.7%     | 12.5%  | 11.6%   | 11.1%     | 11.3%     |
| YoY                           |                       | +25.3%   | +4.1%  | +14.1% | +13.2% | +12.5%    | +13.1%    | +13.1%    | (7.6%)   | +9.1%  | (4.4%) | +4.1% | +1.7%     | (0.8%)    | +0.7%     | +9.0%    | +1.8%  | (13.1%) | +4.7%     | (2.2%)    |
| Ordinary income               | (millions of yen)     | 860      | 1,086  | 1,313  | 1,337  | 1,946     | 3,260     | 4,597     | 793      | 1,190  | 1,256  | 1,419 | 1,984     | 3,240     | 4,660     | 863      | 1,216  | 1,100   | 2,079     | 3,180     |
| Ordinary income margin        |                       | 10.6%    | 12.5%  | 15.4%  | 15.1%  | 11.6%     | 12.9%     | 13.4%     | 9.1%     | 13.2%  | 13.9%  | 15.0% | 11.2%     | 12.1%     | 12.8%     | 9.6%     | 12.5%  | 11.7%   | 11.1%     | 11.3%     |
| YoY                           |                       | +26.3%   | +2.4%  | +16.3% | +11.8% | +11.8%    | +13.6%    | +13.0%    | (7.7%)   | +9.6%  | (4.4%) | +6.2% | +1.9%     | (0.6%)    | +1.4%     | +8.7%    | +2.2%  | (12.4%) | +4.8%     | (1.9%)    |
| Profit                        | (millions of yen)     | 558      | 693    | 862    | 1,021  | 1,251     | 2,113     | 3,135     | 502      | 775    | 826    | 1,055 | 1,278     | 2,105     | 3,160     | 571      | 830    | 737     | 1,401     | 2,139     |
| Net income margin             |                       | 6.9%     | 8.0%   | 10.1%  | 11.5%  | 7.5%      | 8.4%      | 9.2%      | 5.7%     | 8.6%   | 9.1%   | 11.1% | 7.2%      | 7.8%      | 8.7%      | 6.4%     | 8.6%   | 7.9%    | 7.5%      | 7.6%      |
| YoY                           |                       | +16.7%   | (2.0%) | +13.6% | +36.2% | +5.5%     | +8.7%     | +16.3%    | (10.1%)  | +12.0% | (4.1%) | +3.3% | +2.1%     | (0.4%)    | +0.8%     | +13.7%   | +7.0%  | (10.8%) | +9.6%     | +1.6%     |
| Net assets                    | (millions of yen)     | 15,305   | -      | -      | -      | 15,657    | 16,160    | 16,805    | 16,941   | -      | -      | -     | 17,342    | 17,796    | 18,468    | 18,656   | -      | -       | 19,115    | 19,447    |
| Total assets                  | (millions of yen)     | 21,345   | -      | -      | -      | 21,782    | 21,759    | 23,442    | 22,951   | -      | -      | -     | 24,060    | 24,389    | 25,611    | 25,061   | -      | -       | 25,902    | 25,593    |
| Total number of issued shares | (thousands of shares) | 32,241   | -      | -      | -      | 32,241    | 32,241    | 32,241    | 32,241   | -      | -      | -     | 32,241    | 32,241    | 32,241    | 32,241   | -      | -       | 32,241    | 32,241    |
| Net assets per share          | (yen)                 | -        | -      | -      | -      | -         | -         | 527.07    | -        | -      | -      | -     | -         | -         | 579.15    | -        | -      | -       | -         | -         |
| Net income per share          | (yen)                 | 17.52    | -      | -      | -      | 39.26     | 66.30     | 98.35     | 15.76    | -      | -      | -     | 40.09     | 66.02     | 99.12     | 17.91    | -      | -       | 43.95     | 67.07     |
| Ratio of shareholders' equity | (%)                   | 71.7     | -      | -      | -      | 71.9      | 74.3      | 71.7      | 73.8     | -      | -      | -     | 72.1      | 73.0      | 72.1      | 74.4     | -      | -       | 73.8      | 76.0      |
| Return on equity              | (%)                   | 3.6      | -      | -      | -      | 8.1       | 13.5      | 19.7      | 3.0      | -      | -      | -     | 7.5       | 12.2      | 17.9      | 3.1      | -      | -       | 7.5       | 11.3      |

# 5 segments Results

| (millions of yen)                     | FY3/2024 |         |        |         |           |           |           | FY3/2025 |        |        |         |           |           |           | FY3/2026 |         |         |           |           |
|---------------------------------------|----------|---------|--------|---------|-----------|-----------|-----------|----------|--------|--------|---------|-----------|-----------|-----------|----------|---------|---------|-----------|-----------|
|                                       | 1Q       | 2Q      | 3Q     | 4Q      | 2Q(total) | 3Q(total) | 4Q(total) | 1Q       | 2Q     | 3Q     | 4Q      | 2Q(total) | 3Q(total) | 4Q(total) | 1Q       | 2Q      | 3Q      | 2Q(total) | 3Q(total) |
| <b>Net sales</b>                      | 8,098    | 8,662   | 8,548  | 8,874   | 16,761    | 25,310    | 34,185    | 8,753    | 9,041  | 9,068  | 9,478   | 17,794    | 26,863    | 36,341    | 8,957    | 9,695   | 9,388   | 18,652    | 28,041    |
| Cloud Solution Business               | 2,962    | 3,377   | 3,247  | 3,410   | 6,339     | 9,587     | 12,997    | 2,181    | 2,343  | 2,362  | 2,579   | 4,524     | 6,886     | 9,466     | 2,049    | 2,498   | 2,327   | 4,548     | 6,876     |
| % to sales                            | 36.6%    | 39.0%   | 38.0%  | 38.4%   | 37.8%     | 37.9%     | 38.0%     | 24.9%    | 25.9%  | 26.0%  | 27.2%   | 25.4%     | 25.6%     | 26.0%     | 22.9%    | 25.8%   | 24.8%   | 24.4%     | 24.5%     |
| YoY                                   | +47.2%   | +52.8%  | +40.3% | +32.5%  | +50.1%    | +46.6%    | +42.6%    | -        | -      | -      | -       | -         | -         | -         | (6.0%)   | +6.6%   | (1.4%)  | +0.5%     | (0.1%)    |
| Digital Solution Business             | 1,087    | 1,228   | 1,228  | 1,192   | 2,315     | 3,544     | 4,736     | 1,138    | 1,300  | 1,311  | 1,425   | 2,439     | 3,751     | 5,176     | 1,384    | 1,454   | 1,429   | 2,839     | 4,269     |
| % to sales                            | 13.4%    | 14.2%   | 14.4%  | 13.4%   | 13.8%     | 14.0%     | 13.9%     | 13.0%    | 14.4%  | 14.5%  | 15.0%   | 13.7%     | 14.0%     | 14.2%     | 15.5%    | 15.0%   | 15.2%   | 15.2%     | 15.2%     |
| YoY                                   | +14.4%   | +18.5%  | +15.9% | +6.7%   | +16.6%    | +16.3%    | +13.8%    | +4.7%    | +5.9%  | +6.8%  | +19.5%  | +5.3%     | +5.8%     | +9.3%     | +21.6%   | +11.8%  | +9.0%   | +16.4%    | +13.8%    |
| Business Solution Business            | 2,107    | 2,209   | 2,220  | 2,511   | 4,316     | 6,537     | 9,049     | 3,303    | 3,375  | 3,404  | 3,646   | 6,679     | 10,083    | 13,729    | 3,372    | 3,685   | 3,664   | 7,057     | 10,722    |
| % to sales                            | 26.0%    | 25.5%   | 26.0%  | 28.3%   | 25.8%     | 25.8%     | 26.5%     | 37.7%    | 37.3%  | 37.5%  | 38.5%   | 37.5%     | 37.5%     | 37.8%     | 37.6%    | 38.0%   | 39.0%   | 37.8%     | 38.2%     |
| YoY                                   | +1.5%    | +1.3%   | (0.5%) | +8.0%   | +1.4%     | +0.7%     | +2.7%     | -        | -      | -      | -       | -         | -         | -         | +2.1%    | +9.2%   | +7.6%   | +5.7%     | +6.3%     |
| Platform, Operation Services Business | 1,424    | 1,432   | 1,476  | 1,522   | 2,856     | 4,332     | 5,855     | 1,564    | 1,574  | 1,600  | 1,583   | 3,138     | 4,739     | 6,322     | 1,546    | 1,591   | 1,569   | 3,137     | 4,707     |
| % to sales                            | 17.6%    | 16.5%   | 17.3%  | 17.2%   | 17.0%     | 17.1%     | 17.1%     | 17.9%    | 17.4%  | 17.7%  | 16.7%   | 17.6%     | 17.6%     | 17.4%     | 17.3%    | 16.4%   | 16.7%   | 16.8%     | 16.8%     |
| YoY                                   | +8.6%    | +8.5%   | +9.9%  | +6.9%   | +8.5%     | +9.0%     | +8.4%     | +9.8%    | +9.9%  | +8.4%  | +4.0%   | +9.9%     | +9.4%     | +8.0%     | (1.2%)   | +1.1%   | (2.0%)  | (0.0%)    | (0.7%)    |
| Digital Learning Business             | 517      | 416     | 375    | 236     | 933       | 1,308     | 1,545     | 565      | 447    | 389    | 242     | 1,013     | 1,402     | 1,645     | 604      | 465     | 397     | 1,069     | 1,466     |
| % to sales                            | 6.4%     | 4.8%    | 4.4%   | 2.7%    | 5.6%      | 5.2%      | 4.5%      | 6.5%     | 5.0%   | 4.3%   | 2.6%    | 5.7%      | 5.2%      | 4.5%      | 6.7%     | 4.8%    | 4.2%    | 5.7%      | 5.2%      |
| YoY                                   | +2.6%    | (5.8%)  | +1.1%  | (4.6%)  | (1.3%)    | (0.6%)    | (1.3%)    | +9.4%    | +7.6%  | +3.6%  | +2.3%   | +8.6%     | +7.2%     | +6.4%     | +6.8%    | +3.9%   | +2.0%   | +5.5%     | +4.5%     |
| <b>Cost of sales</b>                  | 6,300    | 6,791   | 6,491  | 6,749   | 13,091    | 19,583    | 26,332    | 6,873    | 7,009  | 7,015  | 7,206   | 13,883    | 20,898    | 28,105    | 7,094    | 7,684   | 7,482   | 14,779    | 22,261    |
| <b>Gross profit</b>                   | 1,798    | 1,871   | 2,056  | 2,125   | 3,670     | 5,726     | 7,852     | 1,880    | 2,031  | 2,053  | 2,271   | 3,911     | 5,964     | 8,235     | 1,862    | 2,011   | 1,905   | 3,873     | 5,779     |
| Cloud Solution Business               | 673      | 781     | 856    | 835     | 1,454     | 2,311     | 3,146     | 463      | 512    | 531    | 620     | 975       | 1,507     | 2,128     | 465      | 554     | 452     | 1,020     | 1,472     |
| Gross margin                          | 22.7%    | 23.1%   | 26.4%  | 24.5%   | 22.9%     | 24.1%     | 24.2%     | 21.2%    | 21.9%  | 22.5%  | 24.1%   | 21.6%     | 21.9%     | 22.5%     | 22.7%    | 22.2%   | 19.4%   | 22.4%     | 21.4%     |
| YoY                                   | +33.1%   | +21.2%  | +44.7% | +29.3%  | +26.4%    | +32.6%    | +31.8%    | -        | -      | -      | -       | -         | -         | -         | +0.5%    | +8.2%   | (14.9%) | +4.5%     | (2.3%)    |
| Digital Solution Business             | 232      | 262     | 298    | 275     | 495       | 794       | 1,069     | 243      | 304    | 315    | 315     | 548       | 863       | 1,178     | 280      | 270     | 277     | 551       | 828       |
| Gross margin                          | 21.4%    | 21.4%   | 24.3%  | 23.1%   | 21.4%     | 22.4%     | 22.6%     | 21.4%    | 23.4%  | 24.1%  | 22.1%   | 22.5%     | 23.0%     | 22.8%     | 20.3%    | 18.6%   | 19.4%   | 19.4%     | 19.4%     |
| YoY                                   | +11.9%   | +7.1%   | +24.3% | (4.4%)  | +9.3%     | +14.5%    | +9.0%     | +4.8%    | +15.8% | +5.6%  | +14.4%  | +10.7%    | +8.7%     | +10.2%    | +15.2%   | (11.0%) | (12.1%) | +0.6%     | (4.0%)    |
| Business Solution Business            | 489      | 469     | 503    | 614     | 958       | 1,462     | 2,076     | 677      | 785    | 823    | 1,029   | 1,463     | 2,287     | 3,317     | 693      | 780     | 836     | 1,473     | 2,309     |
| Gross margin                          | 23.2%    | 21.2%   | 22.7%  | 24.5%   | 22.2%     | 22.4%     | 22.9%     | 20.5%    | 23.3%  | 24.2%  | 28.2%   | 21.9%     | 22.7%     | 24.2%     | 20.6%    | 21.2%   | 22.8%   | 20.9%     | 21.5%     |
| YoY                                   | +46.3%   | +3.1%   | +6.9%  | +23.7%  | +21.4%    | +16.0%    | +18.2%    | -        | -      | -      | -       | -         | -         | -         | +2.3%    | (0.7%)  | +1.5%   | +0.7%     | +1.0%     |
| Platform, Operation Services Business | 242      | 237     | 292    | 366     | 480       | 772       | 1,138     | 306      | 286    | 283    | 296     | 593       | 876       | 1,173     | 224      | 265     | 252     | 489       | 742       |
| Gross margin                          | 17.1%    | 16.6%   | 19.8%  | 24.1%   | 16.8%     | 17.8%     | 19.4%     | 19.6%    | 18.2%  | 17.7%  | 18.7%   | 18.9%     | 18.5%     | 18.6%     | 14.5%    | 16.7%   | 16.1%   | 15.6%     | 15.8%     |
| YoY                                   | (4.3%)   | +16.3%  | (4.7%) | +5.7%   | +4.9%     | +1.0%     | +2.5%     | +26.2%   | +20.7% | (2.8%) | (19.0%) | +23.5%    | +13.5%    | +3.1%     | (26.8%)  | (7.4%)  | (10.9%) | (17.4%)   | (15.3%)   |
| Digital Learning Business             | 160      | 120     | 105    | 34      | 281       | 386       | 420       | 188      | 142    | 97     | 8       | 330       | 428       | 437       | 198      | 140     | 86      | 338       | 425       |
| Gross margin                          | 31.1%    | 29.0%   | 28.0%  | 14.4%   | 30.2%     | 29.5%     | 27.2%     | 33.4%    | 31.7%  | 25.1%  | 3.4%    | 32.7%     | 30.6%     | 26.6%     | 32.8%    | 30.1%   | 21.9%   | 31.7%     | 29.0%     |
| YoY                                   | +1.0%    | (17.3%) | (0.3%) | (28.5%) | (7.8%)    | (5.8%)    | (8.2%)    | +17.5%   | +17.7% | (6.9%) | (75.6%) | +17.6%    | +10.9%    | +3.9%     | +5.1%    | (1.4%)  | (11.4%) | +2.3%     | (0.8%)    |

- Business categories have been partially revised from FY3/26.  
Cloud Solutions and Business Solutions orders in FY3/25 have been adjusted to reflect the FY3/26 revisions but not in FY3/24.

# Orders and Order Backlog

| (millions of yen)                     | FY3/2024 |        |        |        |           |           |           | FY3/2025 |        |        |        |           |           |           | FY3/2026 |        |        |           |           |
|---------------------------------------|----------|--------|--------|--------|-----------|-----------|-----------|----------|--------|--------|--------|-----------|-----------|-----------|----------|--------|--------|-----------|-----------|
|                                       | 1Q       | 2Q     | 3Q     | 4Q     | 2Q(total) | 3Q(total) | 4Q(total) | 1Q       | 2Q     | 3Q     | 4Q     | 2Q(total) | 3Q(total) | 4Q(total) | 1Q       | 2Q     | 3Q     | 2Q(total) | 3Q(total) |
| <b>Orders</b>                         | 8,268    | 9,572  | 8,827  | 9,449  | 17,841    | 26,669    | 36,118    | 9,525    | 9,168  | 9,071  | 9,286  | 18,694    | 27,766    | 37,052    | 9,602    | 9,514  | 9,627  | 19,116    | 28,743    |
| <b>YoY</b>                            | +20.4%   | +22.7% | +19.7% | +21.7% | +21.6%    | +21.0%    | +21.2%    | +15.2%   | (4.2%) | +2.8%  | (1.7%) | +4.8%     | +4.1%     | +2.6%     | +0.8%    | +3.8%  | +6.1%  | +2.3%     | +3.5%     |
| Cloud Solution Business               | 3,006    | 3,947  | 3,511  | 3,401  | 6,954     | 10,465    | 13,867    | 1,714    | 2,129  | 2,476  | 2,365  | 3,844     | 6,320     | 8,686     | 1,855    | 2,356  | 2,706  | 4,212     | 6,918     |
| % to sales                            | 36.4%    | 41.2%  | 39.8%  | 36.0%  | 39.0%     | 39.2%     | 38.4%     | 18.0%    | 23.2%  | 27.3%  | 25.5%  | 20.6%     | 22.8%     | 23.4%     | 19.3%    | 24.8%  | 28.1%  | 22.0%     | 24.1%     |
| YoY                                   | -        | -      | -      | -      | -         | -         | -         | -        | -      | -      | -      | -         | -         | -         | +8.2%    | +10.7% | +9.3%  | +9.6%     | +9.5%     |
| Digital Solution Business             | 1,332    | 1,235  | 1,164  | 1,187  | 2,567     | 3,731     | 4,919     | 1,302    | 1,282  | 1,267  | 1,546  | 2,584     | 3,852     | 5,398     | 1,531    | 1,470  | 1,453  | 3,001     | 4,454     |
| % to sales                            | 16.1%    | 12.9%  | 13.2%  | 12.6%  | 14.4%     | 14.0%     | 13.6%     | 13.7%    | 14.0%  | 14.0%  | 16.6%  | 13.8%     | 13.9%     | 14.6%     | 15.9%    | 15.5%  | 15.1%  | 15.7%     | 15.5%     |
| YoY                                   | -        | -      | -      | -      | -         | -         | -         | (2.3%)   | +3.8%  | +8.9%  | +30.2% | +0.7%     | +3.2%     | +9.7%     | +17.6%   | +14.7% | +14.7% | +16.1%    | +15.6%    |
| Business Solution Business            | 2,109    | 2,400  | 2,472  | 2,622  | 4,509     | 6,982     | 9,604     | 4,423    | 3,726  | 3,616  | 3,028  | 8,150     | 11,766    | 14,794    | 4,176    | 3,653  | 3,717  | 7,830     | 11,548    |
| % to sales                            | 25.5%    | 25.1%  | 28.0%  | 27.8%  | 25.3%     | 26.2%     | 26.6%     | 46.4%    | 40.6%  | 39.9%  | 32.6%  | 43.6%     | 42.4%     | 39.9%     | 43.5%    | 38.4%  | 38.6%  | 41.0%     | 40.2%     |
| YoY                                   | -        | -      | -      | -      | -         | -         | -         | -        | -      | -      | -      | -         | -         | -         | (5.6%)   | (1.9%) | +2.8%  | (3.9%)    | (1.9%)    |
| Platform, Operation Services Business | 1,365    | 1,557  | 1,445  | 1,791  | 2,923     | 4,368     | 6,160     | 1,532    | 1,591  | 1,497  | 1,861  | 3,124     | 4,622     | 6,483     | 1,417    | 1,632  | 1,481  | 3,049     | 4,531     |
| % to sales                            | 16.5%    | 16.3%  | 16.4%  | 19.0%  | 16.4%     | 16.4%     | 17.1%     | 16.1%    | 17.4%  | 16.5%  | 20.0%  | 16.7%     | 16.6%     | 17.5%     | 14.8%    | 17.2%  | 15.4%  | 16.0%     | 15.8%     |
| YoY                                   | -        | -      | -      | -      | -         | -         | -         | +12.3%   | +2.2%  | +3.6%  | +3.9%  | +6.9%     | +5.8%     | +5.3%     | (7.5%)   | +2.6%  | (1.1%) | (2.4%)    | (2.0%)    |
| Digital Learning Business             | 454      | 433    | 233    | 446    | 887       | 1,121     | 1,567     | 551      | 438    | 214    | 484    | 990       | 1,205     | 1,689     | 621      | 400    | 268    | 1,022     | 1,290     |
| % to sales                            | 5.5%     | 4.5%   | 2.6%   | 4.7%   | 5.0%      | 4.2%      | 4.3%      | 5.8%     | 4.8%   | 2.4%   | 5.2%   | 5.3%      | 4.3%      | 4.6%      | 6.5%     | 4.2%   | 2.8%   | 5.3%      | 4.5%      |
| YoY                                   | -        | -      | -      | -      | -         | -         | -         | +21.4%   | +1.3%  | (8.2%) | +8.5%  | +11.6%    | +7.5%     | +7.8%     | +12.7%   | (8.7%) | +25.1% | +3.2%     | +7.1%     |
| <b>Order backlog</b>                  | 7,165    | -      | -      | -      | 7,946     | 7,155     | 8,616     | 9,072    | -      | -      | -      | 9,080     | 8,030     | 8,779     | 9,148    | -      | -      | 8,857     | 8,239     |
| <b>YoY</b>                            | +21.0%   | -      | -      | -      | +23.6%    | +7.1%     | +20.8%    | +26.6%   | -      | -      | -      | +14.3%    | +12.2%    | +1.9%     | +0.8%    | -      | -      | (2.5%)    | +2.6%     |

- The order backlog has been changed to the numerical value reflecting only the contribution of sales for the relevant fiscal year.  
(Order backlog at the end of the fiscal year will be the number of sales contribution only for the next term.)  
Beginning with 3Q FY3/26, the order backlog includes Human Interactive Technology Inc., which became a consolidated subsidiary at the end of June 2025.
- Business categories have been partially revised from FY3/26.  
Cloud Solutions and Business Solutions orders in FY3/25 have been adjusted to reflect the FY3/26 revisions but not in FY3/24.

# Balance Sheet

| (millions of yen)                   | FY3/2024 |        |        |        | FY3/2025 |        |        |        | FY3/2026 |        |        |
|-------------------------------------|----------|--------|--------|--------|----------|--------|--------|--------|----------|--------|--------|
|                                     | 30-Jun   | 30-Sep | 31-Dec | 31-Mar | 30-Jun   | 30-Sep | 31-Dec | 31-Mar | 30-Jun   | 30-Sep | 31-Dec |
| Current assets                      | 16,959   | 17,591 | 17,537 | 19,225 | 18,654   | 19,456 | 19,707 | 20,843 | 18,685   | 19,441 | 19,084 |
| Cash and deposits                   | 11,205   | 11,326 | 11,032 | 12,123 | 11,879   | 10,842 | 12,418 | 12,881 | 11,186   | 11,841 | 11,598 |
| Notes and accounts receivable-trade | 5,116    | 5,700  | 5,817  | 6,577  | 5,903    | 7,915  | 6,480  | 7,178  | 6,364    | 6,727  | 6,629  |
| Work in process                     | 280      | 180    | 283    | 109    | 215      | 198    | 287    | 128    | 362      | 218    | 324    |
| Other current assets                | 356      | 383    | 403    | 414    | 656      | 499    | 521    | 655    | 772      | 654    | 531    |
| Non-current assets                  | 4,385    | 4,191  | 4,222  | 4,217  | 4,297    | 4,603  | 4,682  | 4,767  | 6,376    | 6,461  | 6,509  |
| Property, plant and equipment       | 704      | 682    | 656    | 649    | 680      | 834    | 802    | 859    | 849      | 820    | 785    |
| Intangible assets                   | 1,713    | 1,631  | 1,678  | 1,650  | 1,632    | 1,778  | 1,908  | 2,024  | 3,322    | 3,410  | 3,512  |
| Investments and other assets        | 1,967    | 1,876  | 1,886  | 1,916  | 1,983    | 1,990  | 1,971  | 1,883  | 2,203    | 2,230  | 2,211  |
| Total assets                        | 21,345   | 21,782 | 21,759 | 23,442 | 22,951   | 24,060 | 24,389 | 25,611 | 25,061   | 25,902 | 25,593 |

| (millions of yen)                     | FY3/2024 |        |        |        | FY3/2025 |        |        |        | FY3/2026 |        |        |
|---------------------------------------|----------|--------|--------|--------|----------|--------|--------|--------|----------|--------|--------|
|                                       | 30-Jun   | 30-Sep | 31-Dec | 31-Mar | 30-Jun   | 30-Sep | 31-Dec | 31-Mar | 30-Jun   | 30-Sep | 31-Dec |
| Current liabilities                   | 5,131    | 5,209  | 4,694  | 5,882  | 5,264    | 5,911  | 5,811  | 6,590  | 5,749    | 6,120  | 5,482  |
| Accounts payable-trade                | 1,497    | 1,530  | 1,535  | 1,871  | 1,792    | 1,884  | 1,945  | 1,976  | 2,056    | 1,952  | 1,943  |
| Short-term loans payable              | 700      | 200    | 200    | 200    | 200      | 200    | 200    | 200    | 200      | 200    | 200    |
| Provision for bonuses                 | 668      | 1,422  | 882    | 1,258  | 813      | 1,604  | 950    | 1,572  | 860      | 1,680  | 874    |
| Other current liabilities             | 2,265    | 2,056  | 2,075  | 2,553  | 2,458    | 2,222  | 2,715  | 2,841  | 2,632    | 2,288  | 2,464  |
| Non-current liabilities               | 908      | 915    | 904    | 754    | 745      | 805    | 782    | 552    | 655      | 666    | 663    |
| Asset retirement obligations          | 321      | 321    | 310    | 311    | 311      | 363    | 364    | 447    | 461      | 461    | 462    |
| Other non-current liabilities         | 587      | 593    | 593    | 443    | 434      | 441    | 418    | 105    | 193      | 204    | 201    |
| Total liabilities                     | 6,039    | 6,125  | 5,598  | 6,637  | 6,010    | 6,717  | 6,593  | 7,143  | 6,404    | 6,787  | 6,146  |
| Capital stock                         | 1,022    | 1,022  | 1,022  | 1,022  | 1,022    | 1,022  | 1,022  | 1,022  | 1,022    | 1,022  | 1,022  |
| Capital surplus                       | 3,631    | 3,652  | 3,652  | 3,652  | 3,652    | 3,662  | 3,662  | 3,662  | 3,662    | 3,674  | 3,674  |
| Retained earnings                     | 10,751   | 11,077 | 11,573 | 12,228 | 12,363   | 12,757 | 13,201 | 13,874 | 14,062   | 14,494 | 14,833 |
| Treasury shares                       | (107)    | (103)  | (103)  | (103)  | (103)    | (102)  | (102)  | (102)  | (102)    | (99)   | (99)   |
| Valuation and translation adjustments | 8        | 9      | 17     | 7      | 7        | 2      | 11     | 11     | 11       | 24     | 17     |
| Total net assets                      | 15,305   | 15,657 | 16,160 | 16,805 | 16,941   | 17,342 | 17,796 | 18,468 | 18,656   | 19,115 | 19,447 |
| Total liabilities and net assets      | 21,345   | 21,782 | 21,759 | 23,442 | 22,951   | 24,060 | 24,389 | 25,611 | 25,061   | 25,902 | 25,593 |

# Statement of Income

| (millions of yen)                       | FY3/2024 |       |       |       |           |           |           | FY3/2025 |       |       |       |           |           |           | FY3/2026 |       |       |           |           |
|---|----------|-------|-------|-------|-----------|-----------|-----------|----------|-------|-------|-------|-----------|-----------|-----------|----------|-------|-------|-----------|-----------|
|   | 1Q       | 2Q    | 3Q    | 4Q    | 2Q(total) | 3Q(total) | 4Q(total) | 1Q       | 2Q    | 3Q    | 4Q    | 2Q(total) | 3Q(total) | 4Q(total) | 1Q       | 2Q    | 3Q    | 2Q(total) | 3Q(total) |
| Net sales                               | 8,098    | 8,662 | 8,548 | 8,874 | 16,761    | 25,310    | 34,185    | 8,753    | 9,041 | 9,068 | 9,478 | 17,794    | 26,863    | 36,341    | 8,957    | 9,695 | 9,388 | 18,652    | 28,041    |
| Cost of sales                           | 6,300    | 6,791 | 6,491 | 6,749 | 13,091    | 19,583    | 26,332    | 6,873    | 7,009 | 7,015 | 7,206 | 13,883    | 20,898    | 28,105    | 7,094    | 7,684 | 7,482 | 14,779    | 22,261    |
| Gross profit                            | 1,798    | 1,871 | 2,056 | 2,125 | 3,670     | 5,726     | 7,852     | 1,880    | 2,031 | 2,053 | 2,271 | 3,911     | 5,964     | 8,235     | 1,862    | 2,011 | 1,905 | 3,873     | 5,779     |
| SG&A expenses                           | 938      | 781   | 744   | 787   | 1,719     | 2,464     | 3,252     | 1,084    | 842   | 799   | 877   | 1,927     | 2,727     | 3,604     | 995      | 801   | 815   | 1,796     | 2,612     |
| Operating income                        | 860      | 1,089 | 1,312 | 1,337 | 1,950     | 3,262     | 4,600     | 795      | 1,188 | 1,253 | 1,393 | 1,983     | 3,237     | 4,630     | 867      | 1,209 | 1,090 | 2,077     | 3,167     |
| Non-operating income                    | 2        | 6     | 2     | 1     | 8         | 10        | 12        | 1        | 2     | 2     | 26    | 4         | 7         | 34        | 2        | 7     | 11    | 9         | 21        |
| Non-operating expenses                  | 2        | 10    | 0     | 2     | 12        | 12        | 14        | 3        | 1     | 0     | 0     | 4         | 4         | 5         | 6        | 1     | 0     | 7         | 8         |
| Ordinary income                         | 860      | 1,086 | 1,313 | 1,337 | 1,946     | 3,260     | 4,597     | 793      | 1,190 | 1,256 | 1,419 | 1,984     | 3,240     | 4,660     | 863      | 1,216 | 1,100 | 2,079     | 3,180     |
| Profit before income taxes              | 867      | 1,084 | 1,314 | 1,287 | 1,951     | 3,266     | 4,553     | 792      | 1,187 | 1,256 | 1,350 | 1,980     | 3,236     | 4,586     | 863      | 1,216 | 1,100 | 2,079     | 3,180     |
| Income taxes                            | 308      | 391   | 452   | 265   | 700       | 1,152     | 1,418     | 290      | 411   | 429   | 294   | 701       | 1,131     | 1,425     | 292      | 386   | 363   | 678       | 1,041     |
| Profit attributable to owners of parent | 558      | 693   | 862   | 1,021 | 1,251     | 2,113     | 3,135     | 502      | 775   | 826   | 1,055 | 1,278     | 2,105     | 3,160     | 571      | 830   | 737   | 1,401     | 2,139     |

# Stock Information

## Stock status

(As of December 31, 2025)

|                                   |                    |
|-----------------------------------|--------------------|
| Total number of authorized shares | 104,400,000 shares |
| Total number of issued shares     | 32,241,600 shares  |
| Number of shareholders            | 11,543             |

## Stock price trends (1 Year)



## Shareholder composition

|                        | 31-Mar-25           |                    |                     | 30-Jun-25           |                    |                     | 30-Sep-25           |                    |                     | 31-Dec-25           |                    |                     |
|------------------------|---------------------|--------------------|---------------------|---------------------|--------------------|---------------------|---------------------|--------------------|---------------------|---------------------|--------------------|---------------------|
|                        | No. of shareholders | No. of shares held | Shareholding ratios | No. of shareholders | No. of shares held | Shareholding ratios | No. of shareholders | No. of shares held | Shareholding ratios | No. of shareholders | No. of shares held | Shareholding ratios |
| Financial institutions | 12                  | 4,565,000          | 14.2%               | 11                  | 4,572,900          | 14.2%               | 11                  | 3,988,000          | 12.4%               | 11                  | 4,991,500          | 15.5%               |
| Securities firms       | 31                  | 2,147,544          | 6.7%                | 33                  | 2,158,426          | 6.7%                | 30                  | 1,753,033          | 5.4%                | 33                  | 1,297,422          | 4.0%                |
| Other entities         | 71                  | 7,668,508          | 23.8%               | 61                  | 7,620,569          | 23.6%               | 71                  | 7,594,859          | 23.6%               | 71                  | 7,600,069          | 23.6%               |
| Foreign entities, etc. | 127                 | 8,586,873          | 26.6%               | 137                 | 8,943,098          | 27.7%               | 155                 | 9,064,973          | 28.1%               | 150                 | 8,992,753          | 27.9%               |
| Individuals and others | 10,364              | 8,920,877          | 27.7%               | 9,920               | 8,590,889          | 26.6%               | 12,562              | 9,492,664          | 29.4%               | 11,277              | 9,011,484          | 27.9%               |
| Treasury shares        | 1                   | 352,798            | 1.1%                | 1                   | 355,718            | 1.1%                | 1                   | 348,071            | 1.1%                | 1                   | 348,372            | 1.1%                |
| Total                  | 10,606              | 32,241,600         | 100.0%              | 10,163              | 32,241,600         | 100.0%              | 12,830              | 32,241,600         | 100.0%              | 11,543              | 32,241,600         | 100.0%              |



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