

Fiscal2027 Q1

Supplementary Materials

August 14, 2026

COMTURE CORPORATION

Financial Highlights

		FY3/2025							FY3/2026							FY3/2027
		1Q	2Q	3Q	4Q	2Q(total)	3Q(total)	4Q(total)	1Q	2Q	3Q	4Q	2Q(total)	3Q(total)	4Q(total)	1Q
Net sales	(millions of yen)	8,753	9,041	9,068	9,478	17,794	26,863	36,341	8,957	9,695	9,388	10,068	18,652	28,041	38,109	9,553
YoY		+8.1%	+4.4%	+6.1%	+6.8%	+6.2%	+6.1%	+6.3%	+2.3%	+7.2%	+3.5%	+6.2%	+4.8%	+4.4%	+4.9%	+6.7%
Gross profit	(millions of yen)	1,880	2,031	2,053	2,271	3,911	5,964	8,235	1,862	2,011	1,905	2,355	3,873	5,779	8,135	1,912
Gross margin		21.5%	22.5%	22.6%	24.0%	22.0%	22.2%	22.7%	20.8%	20.7%	20.3%	23.4%	20.8%	20.6%	21.3%	20.0%
YoY		+4.5%	+8.6%	(0.2%)	+6.8%	+6.6%	+4.2%	+4.9%	(0.9%)	(1.0%)	(7.2%)	+3.7%	(1.0%)	(3.1%)	(1.2%)	+2.7%
Operating income	(millions of yen)	795	1,188	1,253	1,393	1,983	3,237	4,630	867	1,209	1,090	1,493	2,077	3,167	4,660	747
Operating margin		9.1%	13.1%	13.8%	14.7%	11.1%	12.1%	12.7%	9.7%	12.5%	11.6%	14.8%	11.1%	11.3%	12.2%	7.8%
YoY		(7.6%)	+9.1%	(4.4%)	+4.1%	+1.7%	(0.8%)	+0.7%	+9.0%	+1.8%	(13.1%)	+7.2%	+4.7%	(2.2%)	+0.6%	(13.7%)
EBITDA	(millions of yen)	920	1,318	1,386	1,512	2,239	3,625	5,137	997	1,383	1,265	1,667	2,380	3,646	5,313	989
EBITDA margin		10.5%	14.6%	15.3%	16.0%	12.6%	13.5%	14.1%	11.1%	14.3%	13.5%	16.6%	12.8%	13.0%	13.9%	10.4%
YoY		(6.4%)	+8.7%	(3.5%)	+3.1%	+1.9%	(0.2%)	+0.7%	+8.3%	+4.9%	(8.7%)	+10.3%	+6.3%	+0.6%	+3.4%	(0.7%)
Ordinary income	(millions of yen)	793	1,190	1,256	1,419	1,984	3,240	4,660	863	1,216	1,100	1,531	2,079	3,180	4,711	759
Ordinary income margin		9.1%	13.2%	13.9%	15.0%	11.2%	12.1%	12.8%	9.6%	12.5%	11.7%	15.2%	11.1%	11.3%	12.4%	7.9%
YoY		(7.7%)	+9.6%	(4.4%)	+6.2%	+1.9%	(0.6%)	+1.4%	+8.7%	+2.2%	(12.4%)	+7.9%	+4.8%	(1.9%)	+1.1%	(12.1%)
Profit	(millions of yen)	502	775	826	1,055	1,278	2,105	3,160	571	830	737	1,145	1,401	2,139	3,284	(516)
Net income margin		5.7%	8.6%	9.1%	11.1%	7.2%	7.8%	8.7%	6.4%	8.6%	7.9%	11.4%	7.5%	7.6%	8.6%	(5.4%)
YoY		(10.1%)	+12.0%	(4.1%)	+3.3%	+2.1%	(0.4%)	+0.8%	+13.7%	+7.0%	(10.8%)	+8.6%	+9.6%	+1.6%	+3.9%	(190.5%)
Net assets	(millions of yen)	16,941	-	-	-	17,342	17,796	18,468	18,656	-	-	-	19,115	19,447	20,191	19,303
Total assets	(millions of yen)	22,951	-	-	-	24,060	24,389	25,611	25,061	-	-	-	25,902	25,593	27,052	25,189
Total number of issued shares	(thousands of shares)	32,241	-	-	-	32,241	32,241	32,241	32,241	-	-	-	32,241	32,241	32,241	32,241
Net assets per share	(yen)	-	-	-	-	-	-	579.15	-	-	-	-	-	-	633.09	-
Net income per share	(yen)	15.76	-	-	-	40.09	66.02	99.12	17.91	-	-	-	43.95	67.07	103.00	(16.21)
Ratio of shareholders' equity	(%)	73.8	-	-	-	72.1	73.0	72.1	74.4	-	-	-	73.8	76.0	74.6	76.6
Return on equity	(%)	3.0	-	-	-	7.5	12.2	17.9	3.1	-	-	-	7.5	11.3	17.0	(2.6)
New Graduate Hires	(People)	-	-	-	-	-	-	192	-	-	-	-	-	-	158	-
Experienced Hires	(People)	25	-	-	-	36	55	64	12	-	-	-	27	40	50	7
Personnel expense increase per employee	(%)	-	-	-	-	-	-	5.0	-	-	-	-	-	-	5.1	-
Employee attrition rate	(%)	1.1	-	-	-	2.5	3.6	5.5	2.0	-	-	-	3.8	5.5	7.3	2.0

Results by Three Business Categories

(millions of yen)	FY3/2025							FY3/2026							FY3/2027
	1Q	2Q	3Q	4Q	2Q(total)	3Q(total)	4Q(total)	1Q	2Q	3Q	4Q	2Q(total)	3Q(total)	4Q(total)	1Q
Net sales	8,753	9,041	9,068	9,478	17,794	26,863	36,341	8,957	9,695	9,388	10,068	18,652	28,041	38,109	9,553
Technology	3,319	3,644	3,674	4,005	6,963	10,637	14,643	3,434	3,953	3,757	4,342	7,387	11,145	15,488	3,693
% to sales	37.9%	40.3%	40.5%	42.3%	39.1%	39.6%	40.3%	38.3%	40.8%	40.0%	43.1%	39.6%	39.7%	40.6%	38.7%
YoY	-	-	-	-	-	-	-	+3.5%	+8.5%	+2.3%	+8.4%	+6.1%	+4.8%	+5.8%	+7.5%
Business Transformation	3,303	3,375	3,404	3,646	6,679	10,083	13,729	3,372	3,685	3,664	3,833	7,057	10,722	14,555	3,694
% to sales	37.7%	37.3%	37.5%	38.5%	37.5%	37.5%	37.8%	37.6%	38.0%	39.0%	38.1%	37.8%	38.2%	38.2%	38.7%
YoY	-	-	-	-	-	-	-	+2.1%	+9.2%	+7.6%	+5.1%	+5.7%	+6.3%	+6.0%	+9.6%
Managed Services & Education	2,130	2,021	1,990	1,825	4,151	6,141	7,967	2,150	2,056	1,966	1,892	4,207	6,173	8,065	2,165
% to sales	24.3%	22.4%	21.9%	19.3%	23.3%	22.9%	21.9%	24.0%	21.2%	20.9%	18.8%	22.6%	22.0%	21.2%	22.7%
YoY	+9.7%	+9.4%	+7.5%	+3.8%	+9.6%	+8.9%	+7.7%	+0.9%	+1.7%	(1.2%)	+3.6%	+1.3%	+0.5%	+1.2%	+0.7%
Cost of sales	6,873	7,009	7,015	7,206	13,883	20,898	28,105	7,094	7,684	7,482	7,712	14,779	22,261	29,974	7,641
Gross profit	1,880	2,031	2,053	2,271	3,911	5,964	8,235	1,862	2,011	1,905	2,355	3,873	5,779	8,135	1,912
Technology	706	817	847	935	1,523	2,371	3,307	746	825	729	1,034	1,571	2,301	3,336	727
Gross margin	21.3%	22.4%	23.1%	23.4%	21.9%	22.3%	22.6%	21.7%	20.9%	19.4%	23.8%	21.3%	20.7%	21.5%	19.7%
YoY	-	-	-	-	-	-	-	+5.6%	+1.0%	(13.9%)	+10.6%	+3.1%	(2.9%)	+0.9%	(2.5%)
Business Transformation	677	785	823	1,029	1,463	2,287	3,317	693	780	836	1,000	1,473	2,309	3,310	757
Gross margin	20.5%	23.3%	24.2%	28.2%	21.9%	22.7%	24.2%	20.6%	21.2%	22.8%	26.1%	20.9%	21.5%	22.7%	20.5%
YoY	-	-	-	-	-	-	-	+2.3%	(0.7%)	+1.5%	(2.9%)	+0.7%	+1.0%	(0.2%)	+9.3%
Managed Services & Education	495	428	381	305	923	1,305	1,610	423	405	339	320	828	1,168	1,489	426
Gross margin	23.3%	21.2%	19.2%	16.7%	22.3%	21.3%	20.2%	19.7%	19.7%	17.3%	17.0%	19.7%	18.9%	18.5%	19.7%
YoY	-	-	-	-	-	-	-	(14.6%)	(5.4%)	(11.0%)	+5.1%	(10.3%)	(10.5%)	(7.6%)	+0.9%

- Business categories have been revised beginning in FY3/27. Figures for FY3/26 and earlier have been reclassified based on the revised business categories.

Orders and Order Backlog

	FY3/2025							FY3/2026							FY3/2027
(millions of yen)	1Q	2Q	3Q	4Q	2Q(total)	3Q(total)	4Q(total)	1Q	2Q	3Q	4Q	2Q(total)	3Q(total)	4Q(total)	1Q
Orders	9,525	9,168	9,071	9,286	18,694	27,766	37,052	9,559	9,557	9,627	10,522	19,116	28,743	39,266	9,332
YoY	-	-	-	-	-	-	-	+0.4%	+4.2%	+6.1%	+13.3%	+2.3%	+3.5%	+6.0%	(2.4%)
Technology	3,016	3,411	3,743	3,912	6,428	10,172	14,084	3,386	3,827	4,159	4,321	7,213	11,373	15,694	3,790
% to sales	31.7%	37.2%	41.3%	42.1%	34.4%	36.6%	38.0%	35.4%	40.0%	43.2%	41.1%	37.7%	39.6%	40.0%	40.6%
YoY	-	-	-	-	-	-	-	+12.3%	+12.2%	+11.1%	+10.5%	+12.2%	+11.8%	+11.4%	+11.9%
Business Transformation	4,423	3,726	3,616	3,028	8,150	11,766	14,794	4,176	3,653	3,717	3,665	7,830	11,548	15,214	3,677
% to sales	46.4%	40.6%	39.9%	32.6%	43.6%	42.4%	39.9%	43.7%	38.2%	38.6%	34.8%	41.0%	40.2%	38.7%	39.4%
YoY	-	-	-	-	-	-	-	(5.6%)	(1.9%)	+2.8%	+21.0%	(3.9%)	(1.9%)	+2.8%	(12.0%)
Managed Services & Education	2,084	2,030	1,712	2,345	4,114	5,827	8,172	1,995	2,076	1,749	2,535	4,072	5,821	8,357	1,864
% to sales	21.9%	22.1%	18.9%	25.3%	22.0%	21.0%	22.1%	20.9%	21.7%	18.2%	24.1%	21.3%	20.3%	21.3%	20.0%
YoY	+13.8%	+2.0%	+2.0%	+4.8%	+7.7%	+5.9%	+5.6%	(4.3%)	+2.3%	+2.2%	+8.1%	(1.0%)	(0.1%)	+2.3%	(6.6%)
Order backlog	9,072	-	-	-	9,080	8,030	8,779	9,148	-	-	-	8,857	8,239	9,757	9,288
YoY	+26.6%	-	-	-	+14.3%	+12.2%	+1.9%	+0.8%	-	-	-	(2.5%)	+2.6%	+11.1%	+1.5%

- Order backlog reflects only the portion expected to contribute to sales in the current fiscal year.
(For the full-year figure, order backlog reflects only the portion expected to contribute to sales in the following fiscal year.)
Beginning with 3Q FY2026, the order backlog includes Human Interactive Technology Inc., which became a consolidated subsidiary at the end of June 2025.
- Business categories have been revised beginning in FY3/27. Figures for FY3/26 and earlier have been reclassified based on the revised business categories.

Balance Sheet

(millions of yen)	FY3/2025				FY3/2026				FY3/2027
	30-Jun	30-Sep	31-Dec	31-Mar	30-Jun	30-Sep	31-Dec	31-Mar	30-Jun
Current assets	18,654	19,456	19,707	20,843	18,685	19,441	19,084	18,776	18,324
Cash and deposits	11,879	10,842	12,418	12,881	11,186	11,841	11,598	10,826	10,809
Notes and accounts receivable-trade	5,903	7,915	6,480	7,178	6,364	6,727	6,629	7,481	6,926
Work in process	215	198	287	128	362	218	324	78	0
Other current assets	656	499	521	655	772	654	531	390	588
Non-current assets	4,297	4,603	4,682	4,767	6,376	6,461	6,509	8,276	6,864
Property, plant and equipment	680	834	802	859	849	820	785	753	727
Intangible assets	1,632	1,778	1,908	2,024	3,322	3,410	3,512	3,589	1,966
Investments and other assets	1,983	1,990	1,971	1,883	2,203	2,230	2,211	3,933	4,171
Total assets	22,951	24,060	24,389	25,611	25,061	25,902	25,593	27,052	25,189

(millions of yen)	FY3/2025				FY3/2026				FY3/2027
	30-Jun	30-Sep	31-Dec	31-Mar	30-Jun	30-Sep	31-Dec	31-Mar	30-Jun
Current liabilities	5,264	5,911	5,811	6,590	5,749	6,120	5,482	6,220	5,252
Accounts payable-trade	1,792	1,884	1,945	1,976	2,056	1,952	1,943	1,922	1,825
Short-term loans payable	200	200	200	200	200	200	200	200	200
Provision for bonuses	813	1,604	950	1,572	860	1,680	874	1,693	888
Other current liabilities	2,458	2,222	2,715	2,841	2,632	2,288	2,464	2,404	2,338
Non-current liabilities	745	805	782	552	655	666	663	640	632
Asset retirement obligations	311	363	364	447	461	461	462	462	463
Other non-current liabilities	434	441	418	105	193	204	201	177	169
Total liabilities	6,010	6,717	6,593	7,143	6,404	6,787	6,146	6,860	5,885
Capital stock	1,022	1,022	1,022	1,022	1,022	1,022	1,022	1,022	1,022
Capital surplus	3,652	3,662	3,662	3,662	3,662	3,674	3,674	3,674	3,674
Retained earnings	12,363	12,757	13,201	13,874	14,062	14,494	14,833	15,580	14,693
Treasury shares	(103)	(102)	(102)	(102)	(102)	(99)	(99)	(99)	(99)
Valuation and translation adjustments	7	2	11	11	11	24	17	14	13
Total net assets	16,941	17,342	17,796	18,468	18,656	19,115	19,447	20,191	19,303
Total liabilities and net assets	22,951	24,060	24,389	25,611	25,061	25,902	25,593	27,052	25,189

Statement of Income

	FY3/2025							FY3/2026							FY3/2027
(millions of yen)	1Q	2Q	3Q	4Q	2Q(total)	3Q(total)	4Q(total)	1Q	2Q	3Q	4Q	2Q(total)	3Q(total)	4Q(total)	1Q
Net sales	8,753	9,041	9,068	9,478	17,794	26,863	36,341	8,957	9,695	9,388	10,068	18,652	28,041	38,109	9,553
Cost of sales	6,873	7,009	7,015	7,206	13,883	20,898	28,105	7,094	7,684	7,482	7,712	14,779	22,261	29,974	7,641
Gross profit	1,880	2,031	2,053	2,271	3,911	5,964	8,235	1,862	2,011	1,905	2,355	3,873	5,779	8,135	1,912
SG&A expenses	1,084	842	799	877	1,927	2,727	3,604	995	801	815	862	1,796	2,612	3,474	1,164
Operating income	795	1,188	1,253	1,393	1,983	3,237	4,630	867	1,209	1,090	1,493	2,077	3,167	4,660	747
Non-operating income	1	2	2	26	4	7	34	2	7	11	38	9	21	59	11
Non-operating expenses	3	1	0	0	4	4	5	6	1	0	0	7	8	8	0
Ordinary income	793	1,190	1,256	1,419	1,984	3,240	4,660	863	1,216	1,100	1,531	2,079	3,180	4,711	759
Profit before income taxes	792	1,187	1,256	1,350	1,980	3,236	4,586	863	1,216	1,100	1,531	2,079	3,180	4,711	(675)
Income taxes	290	411	429	294	701	1,131	1,425	292	386	363	385	678	1,041	1,426	(158)
Profit attributable to owners of parent	502	775	826	1,055	1,278	2,105	3,160	571	830	737	1,145	1,401	2,139	3,284	(516)

- Beginning in FY3/27, the Company changed the method of recognizing revenue for certain projects.

Stock Information

Stock status

(As of June 30, 2026)

Total number of authorized shares

104,400,000 shares

Total number of issued shares

32,241,600 shares

Number of shareholders

13,510

Stock price trends (1 year)



Shareholder composition

	30-Sep-25			31-Dec-25			31-Mar-26			30-Jun-26		
	No. of shareholders	No. of shares held	Shareholding ratios	No. of shareholders	No. of shares held	Shareholding ratios	No. of shareholders	No. of shares held	Shareholding ratios	No. of shareholders	No. of shares held	Shareholding ratios
Financial institutions	11	3,988,000	12.4%	11	4,991,500	15.5%	10	4,230,100	13.1%	10	4,131,400	12.8%
Securities firms	30	1,753,033	5.4%	33	1,297,422	4.0%	32	772,882	2.4%	35	1,810,834	5.6%
Other entities	71	7,594,859	23.6%	71	7,600,069	23.6%	83	7,598,506	23.6%	75	7,553,654	23.4%
Foreign entities, etc.	155	9,064,973	28.1%	150	8,992,753	27.9%	137	9,576,351	29.7%	141	8,454,664	26.2%
Individuals and others	12,562	9,492,664	29.4%	11,277	9,011,484	27.9%	13,063	9,715,389	30.1%	13,248	9,942,426	30.8%
Treasury shares	1	348,071	1.1%	1	348,372	1.1%	1	348,372	1.1%	1	348,622	1.1%
Total	12,830	32,241,600	100.0%	11,543	32,241,600	100.0%	13,326	32,241,600	100.0%	13,510	32,241,600	100.0%

Precautions

- This presentation was prepared to provide information about COMTURE and is not a solicitation to invest in COMTURE.
- COMTURE exercised care regarding the accuracy of information in this presentation but does not guarantee that this information is complete.
- COMTURE assumes no responsibility whatsoever concerning any losses or damages resulting from the use of information in this presentation.
- Forecasts and other forward-looking statements in this presentation are based on the judgments of COMTURE using information that was available when this presentation was prepared and incorporate risks and uncertainties. As a result, actual performance may differ significantly from the forward-looking statements in this presentation due to changes in market conditions or many other reasons.

Inquiries

IR Department,
Corporate Management Division
COMTURE CORPORATION
E-mail: irsr@comture.com