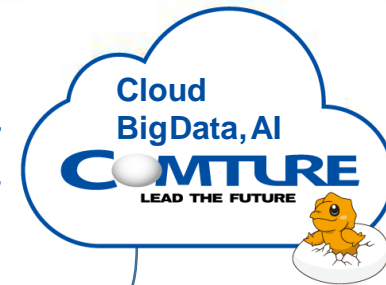


# Supplementary Materials for 1Q FY3/24 Financial Results for Institutional Investors

COMTURE CORPORATION

*Transforming needs  
into solutions*



July 2023  
**Chihiro Sawada**  
Representative Director,  
Executive President

# Financial Highlights

(Thousands of yen)	FY3/2022(total)				FY3/2023(total)				FY3/2024(total)	YoY
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	1Q
Net sales	5,910,815	11,995,482	18,239,349	24,985,152	6,855,877	14,045,026	21,365,277	29,056,306	8,098,971	+18.1%
Gross profit	1,451,505	2,986,374	4,572,522	6,091,575	1,376,618	3,071,965	4,787,699	6,612,213	1,798,879	+23.1%
Operating income	932,276	1,961,767	3,053,960	3,996,454	686,484	1,733,612	2,883,889	4,065,850	860,506	+25.3%
Ordinary income	929,515	1,965,461	3,052,726	4,000,300	681,249	1,741,694	2,871,203	4,067,184	860,476	+26.3%
Profit	558,251	1,220,572	1,925,545	2,517,305	478,766	1,186,120	1,945,045	2,695,099	558,539	+16.7%
Gross margin	24.6%	24.9%	25.1%	24.4%	20.1%	21.9%	22.4%	22.8%	22.2%	
Operating margin	15.8%	16.4%	16.7%	16.0%	10.0%	12.3%	13.5%	14.0%	10.6%	
Ordinary income margin	15.7%	16.4%	16.7%	16.0%	9.9%	12.4%	13.4%	14.0%	10.6%	
Net income margin	9.4%	10.2%	10.6%	10.1%	7.0%	8.4%	9.1%	9.3%	6.9%	
Net assets	12,665,167	13,079,195	13,522,042	13,820,493	13,940,481	14,298,464	14,706,919	15,097,562	15,305,621	
Total assets	16,778,836	17,196,219	17,561,086	18,934,062	18,796,722	19,212,760	19,251,032	21,738,944	21,345,311	
Total number of issued shar (Shares)	32,241,600	32,241,600	32,241,600	32,241,600	32,241,600	32,241,600	32,241,600	0	32,241,600	
Net assets per share (Yen)	-	-	-	433.56	-	-	-	473.67	-	
Net income per share (Yen)	17.52	38.29	60.41	78.97	15.02	37.21	61.02	84.56	17.52	
Ratio of shareholders' equity (%)	75.5	76.1	77.0	73.0	74.2	74.4	76.4	69.4	71.7	
Return on equity (%)	4.5	9.6	14.9	19.2	3.4	8.4	13.2	18.6	3.6	

# 5 segments Results

(Millions of yen)	FY3/22(total)				FY3/23(total)				FY3/24(total)	YoY
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	1Q
<b>Net sales</b>	5,910	11,995	18,239	24,985	6,855	14,045	21,365	29,056	8,098	+18.1%
Cloud Solution Business	2,244	4,627	6,838	9,485	2,447	5,121	8,083	11,077	2,962	+21.0%
Digital Solution Business	572	1,229	2,095	2,848	630	1,335	2,273	3,134	1,087	+72.4%
Business Solution Business	1,434	2,903	4,392	6,060	1,935	3,971	5,629	7,955	2,107	+8.9%
Platform Solution Business	1,170	2,366	3,704	5,104	1,337	2,670	4,061	5,323	1,424	+6.5%
Digital Learning Business	489	869	1,208	1,486	504	945	1,317	1,565	517	+2.6%
<b>Cost of sales</b>	4,459	9,009	13,667	18,894	5,479	10,974	16,578	22,444	6,300	+15.0%
<b>Gross profit</b>	1,451	2,986	4,572	6,091	1,376	3,071	4,787	6,612	1,798	+30.7%
Cloud Solution Business	569	1,164	1,744	2,436	546	1,249	1,956	2,713	673	+23.2%
Digital Solution Business	143	341	590	755	135	329	579	787	232	+72.1%
Business Solution Business	311	664	1,001	1,344	295	716	1,009	1,596	489	+65.5%
Platform Solution Business	284	581	910	1,183	241	474	833	1,058	242	+0.4%
Digital Learning Business	142	234	325	371	157	302	409	456	160	+1.9%
<b>Gross margin</b>	24.6%	24.9%	25.1%	24.4%	20.1%	21.9%	22.4%	22.8%	22.2%	
Cloud Solution Business	25.4%	25.2%	25.5%	25.7%	22.3%	24.4%	24.2%	24.5%	22.7%	
Digital Solution Business	25.2%	27.8%	28.2%	26.5%	21.4%	24.7%	25.5%	25.1%	21.4%	
Business Solution Business	21.7%	22.9%	22.8%	22.2%	15.3%	18.0%	17.9%	20.1%	23.2%	
Platform Solution Business	24.3%	24.6%	24.6%	23.2%	18.1%	17.8%	20.5%	19.9%	17.1%	
Digital Learning Business	29.1%	27.0%	26.9%	25.0%	31.3%	31.9%	31.0%	29.2%	31.1%	

# Orders and Order Backlog

(Millions of yen)	FY3/21(total)				FY3/22(total)				FY3/23(total)				FY3/24(total)	YonY
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	4Q
<b>Orders</b>	5,322	10,029	15,870	20,867	6,258	12,398	18,914	26,098	6,870	14,671	22,046	29,811	7,099	+3.3%
Cloud Solution Business	2,399	4,072	6,315	8,054	2,580	4,612	7,067	9,851	2,674	5,689	8,250	11,044	2,363	△11.6%
Digital Solution Business	556	1,087	1,921	2,575	558	1,258	2,169	2,880	644	1,378	2,429	3,370	1,092	+69.5%
Business Solution Business	1,689	2,445	4,490	5,329	1,568	3,114	4,644	6,364	1,792	3,952	6,794	8,593	2,109	+17.6%
Platform, Operation Services Business	596	2,268	2,937	4,645	1,034	2,361	3,706	5,280	1,264	2,732	3,376	5,199	1,243	△1.7%
Digital Learning Business	81	155	204	261	517	1,052	1,326	1,721	494	917	1,195	1,603	290	△41.2%
<b>Order backlog</b>	4,479	4,695	4,310	5,053	5,295	5,272	5,107	5,958	5,923	6,426	6,682	7,416	7,165	+21.0%

\* The order backlog has been changed to the numerical value reflecting only the contribution of sales for the relevant fiscal year. (Order backlog at the end of the fiscal year will be the number of sales contribution only for the next term.)

\* These figures do not include the sales contribution of TAKT SYSTEMS, INC. and TAKT BUSINESS SOFT, INC., which became a consolidated subsidiary in January 2023.

# Balance Sheet Assets

(Thousands of yen)	1Q FY3/22	2Q FY3/22	3Q FY3/22	FY3/22	1Q FY3/23	2Q FY3/23	3Q FY3/23	FY3/23	1Q FY3/24
<b>Current assets</b>	13,259,029	13,773,840	14,250,149	15,628,309	15,356,976	15,929,113	16,018,502	16,785,324	16,959,705
Cash and deposits	8,849,768	9,663,992	10,175,909	11,265,808	10,679,432	11,209,929	10,919,708	10,174,026	11,205,991
Notes and accounts receivable-trade	3,918,705	3,720,430	3,603,546	3,988,243	4,167,829	4,285,882	4,556,206	6,090,885	5,116,741
Work in process	146,048	126,530	193,286	107,385	129,322	128,796	221,403	170,238	280,699
Other current assets	344,508	262,888	277,408	266,873	380,393	304,506	321,185	350,175	356,274
<b>Non-current assets</b>	3,519,807	3,422,378	3,310,936	3,305,752	3,439,745	3,283,647	3,232,529	4,953,620	4,385,605
Property, plant and equipment	723,469	700,604	669,391	650,545	627,156	652,467	642,584	731,026	704,702
Intangible assets	897,227	844,596	810,478	819,175	782,718	746,484	709,334	1,806,862	1,713,256
Investments and other assets	1,899,109	1,877,177	1,831,065	1,836,031	2,029,870	1,884,696	1,880,611	2,415,731	1,967,647
<b>Total assets</b>	16,778,836	17,196,219	17,561,086	18,934,062	18,796,722	19,212,760	19,251,032	21,738,944	21,345,311

# Balance Sheet Liabilities & Equity

(Thousands of yen)	1Q FY3/22	2Q FY3/22	3Q FY3/22	FY3/22	1Q FY3/23	2Q FY3/23	3Q FY3/23	FY3/23	1Q FY3/24
Current liabilities	3,620,475	3,631,874	3,561,180	4,650,827	4,214,694	4,348,292	3,987,183	5,673,200	5,131,402
Accounts payable-trade	1,126,841	994,685	1,118,746	1,230,335	1,290,743	1,237,537	1,387,647	1,670,930	1,497,586
Short-term loans payable	500,000	200,000	200,000	200,000	340,000	200,000	200,000	700,000	700,000
Provision for bonuses	384,543	749,748	250,055	929,426	534,768	993,608	559,398	1,204,123	668,711
Other current liabilities	1,609,091	1,687,441	1,992,379	2,291,066	2,049,183	1,917,147	1,840,138	2,098,147	2,265,105
Non-current liabilities	493,192	485,149	477,862	462,741	641,545	566,003	556,929	968,182	908,287
Asset retirement obligations	244,316	244,368	244,420	244,472	254,623	258,024	271,396	321,026	321,225
Other non-current liabilities	248,876	240,781	233,442	218,269	386,922	307,979	285,533	647,156	587,062
<b>Total liabilities</b>	<b>4,113,668</b>	<b>4,117,024</b>	<b>4,039,043</b>	<b>5,113,568</b>	<b>4,856,240</b>	<b>4,914,296</b>	<b>4,544,113</b>	<b>6,641,382</b>	<b>6,039,689</b>
Capital stock	1,022,124	1,022,124	1,022,124	1,022,124	1,022,124	1,022,124	1,022,124	1,022,124	1,022,124
Capital surplus	3,617,017	3,631,281	3,631,281	3,631,281	3,631,281	3,631,281	3,631,281	3,631,281	3,631,281
Retained earnings	8,123,904	8,523,295	8,965,284	9,262,187	9,378,743	9,735,489	10,143,806	10,543,254	10,751,186
Treasury shares	-109,368	-107,323	-107,323	-107,323	-107,323	-107,323	-107,323	-107,323	-107,323
Valuation and translation adjustments	11,489	9,817	10,675	12223	15,656	16,892	17,030	8,225	8,352
Subscription rights to shares	0	0	0	0	0	0	0	0	0
Non-controlling interests	0	0	0	0	0	0	0	0	0
<b>Total net assets</b>	<b>12,665,167</b>	<b>13,079,195</b>	<b>13,522,042</b>	<b>13,820,493</b>	<b>13,940,481</b>	<b>14,298,464</b>	<b>14,706,919</b>	<b>15,097,562</b>	<b>15,305,621</b>
<b>Total liabilities and net assets</b>	<b>16,778,836</b>	<b>17,196,219</b>	<b>17,561,086</b>	<b>18,934,062</b>	<b>18,796,722</b>	<b>19,212,760</b>	<b>19,251,032</b>	<b>21,738,944</b>	<b>21,345,311</b>

# Statement of Income

(Thousands of yen)	1Q FY3/22	2Q FY3/22	3Q FY3/22	FY3/22	1Q FY3/23	2Q FY3/23	3Q FY3/23	FY3/23	1Q FY3/24
Net sales	5,910,815	11,995,482	18,239,349	24,985,152	6,855,877	14,045,026	21,365,277	29,056,306	8,098,971
Cost of sales	4,459,310	9,009,107	13,666,827	18,893,576	5,479,258	10,973,061	16,577,578	22,444,093	6,300,092
Gross profit	1,451,505	2,986,374	4,572,522	6,091,575	1,376,618	3,071,965	4,787,699	6,612,213	1,798,879
SG&A expenses	519,228	1,024,607	1,518,561	2,095,121	690,133	1,338,353	1,903,809	2,546,363	938,372
Operating income	932,276	1,961,767	3,053,960	3,996,454	686,484	1,733,612	2,883,889	4,065,850	860,506
Non-operating income	6,243	14,576	17,439	33,045	5,325	13,542	10,845	34,026	2,224
Non-operating expenses	9,005	10,883	18,673	29,198	10,560	5,459	23,531	32,692	2,254
Ordinary income	929,515	1,965,461	3,052,726	4,000,300	681,249	1,741,694	2,871,203	4,067,184	860,476
Profit before income taxes	850,486	1,853,792	2,910,779	3,786,482	767,390	1,824,842	2,953,874	3,865,029	867,235
Income taxes	292,235	633,220	985,233	1,269,176	288,624	638,721	1,008,829	1,169,930	308,696
Profit attributable to non-controlling interests	0	0	0	0	0	0	0	0	0
Profit attributable to owners of parent	558,251	1,220,572	1,925,545	2,517,305	478,766	1,186,120	1,945,045	2,695,099	558,539

# Stock Information

## Stock status

(As of June 30, 2023)

Total number of authorized shares **104,400,000** shares

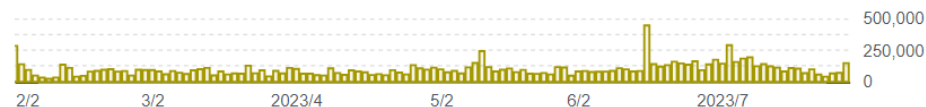
Total number of issued shares (common stock) **32,241,600** shares

Number of shareholders (common stock) **7,991**



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## Shareholder composition

	30-Sep-22			31-Dec-22			31-Mar-23			30-Jun-23		
	No. of shareholders	No. of shares held	Shareholding ratios	No. of shareholders	No. of shares held	Shareholding ratios	No. of shareholders	No. of shares held	Shareholding ratios	No. of shareholders	No. of shares held	Shareholding ratios
Financial Institutions	23	6,186,600	19.2%	22	6,079,700	18.9%	22	6,041,400	18.7%	21	4,876,800	15.1%
Security firms	27	252,208	0.8%	31	408,597	1.3%	27	337,274	1.0%	33	397,784	1.2%
Other entities	54	6,690,472	20.8%	31	6,597,860	20.5%	43	6,643,976	20.6%	45	7,604,234	23.6%
Foreign entities, etc.	174	10,338,253	32.1%	158	11,035,814	34.2%	166	10,765,861	33.4%	173	10,914,492	33.9%
Individuals and others	8,717	8,405,877	26.1%	7,009	7,751,339	24.0%	7,673	8,084,799	25.1%	7,718	8,079,845	25.1%
Treasury shares	1	368,190	1.1%	1	368,290	1.1%	1	368,290	1.1%	1	368,445	1.1%
<b>Total</b>	<b>8,996</b>	<b>32,241,600</b>	<b>100.0%</b>	<b>7,252</b>	<b>32,241,600</b>	<b>100.0%</b>	<b>7,932</b>	<b>32,241,600</b>	<b>100.0%</b>	<b>7,991</b>	<b>32,241,600</b>	<b>100.0%</b>



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- COMTURE assumes no responsibility whatsoever concerning any losses or damages resulting from the use of information in this presentation.
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